

SUMMARY

Key Indicators

MARCH 2020

| | MARCH | | | JANUARY - MARCH | | |
|---|---------|---------|----------|-----------------|-----------|----------|
| | 2019 | 2020 | % change | 2019 | 2020 | % change |
| PAPERMAKING | | | | | | |
| Consumption = Production - Export Deliveries + Imports (Tonnes) | 729,581 | 678,412 | -7.0% | 2,122,133 | 1,981,353 | -6.6% |
| Production* (Tonnes) | 333,011 | 316,603 | -4.9% | 974,038 | 952,371 | -2.2% |
| Domestic Deliveries (Tonnes) | 245,848 | 266,099 | 8.2% | 757,023 | 775,858 | 2.5% |
| Export Deliveries (Tonnes) | 73,951 | 70,057 | -5.3% | 207,543 | 208,551 | 0.5% |
| Mill stocks at month end (Tonnes) | 185,938 | 187,927 | 1.1% | | | |
| Imports** (Tonnes) | 470,521 | 431,866 | -8.2% | 1,355,638 | 1,237,533 | -8.7% |
| RECOVERED PAPER | | | | | | |
| Mill usage (Tonnes) | 266,983 | 257,297 | -3.6% | 781,923 | 780,606 | -0.2% |
| Mill intake (Tonnes) | 258,375 | 261,113 | 1.1% | 784,425 | 779,513 | -0.6% |
| Mill stocks at month end (Tonnes) | 64,184 | 82,837 | 29.1% | | | |
| Imports (Tonnes) | 11,109 | 45,780 | 312.1% | 31,509 | 57,457 | 82.4% |
| Exports (Tonnes) | 357,881 | 391,735 | 9.5% | 1,160,149 | 1,094,202 | -5.7% |
| Collection (Tonnes) | 613,755 | 603,252 | -1.7% | 1,910,563 | 1,817,351 | -4.9% |
| Utilisation Rate - Recovered paper usage/Paper and board production (%) | 80.2% | 81.3% | | 80.3% | 82.0% | |
| Recycling Rate - Recovered paper collection/Paper and board consumption (%) | 84.1% | 88.9% | | 90.0% | 91.7% | |
| TISSUE | | | | | | |
| Parent Reel Production (Tonnes) | 64,293 | 66,895 | 4.0% | 192,099 | 193,371 | 0.7% |
| Imports - Parent Reels (Tonnes) | 28,941 | 29,031 | 0.3% | 80,167 | 77,804 | -2.9% |
| Imports - Converted Products (Tonnes) | 38,458 | 37,920 | -1.4% | 109,460 | 98,937 | -9.6% |
| CORRUGATED | | | | | | |
| Corrugated Board Production - Total Area (ksm) | 347,980 | 365,893 | 5.1% | 1,037,884 | 1,036,455 | -0.1% |
| of which Sheet Feeding (ksm) | 94,534 | 97,221 | 2.8% | 280,448 | 279,092 | -0.5% |

Sources: CPI, HM Revenue and Customs *including Parent Reels of Tissue **Paper and board imports = HM Revenue and Customs data + CPI adjustments